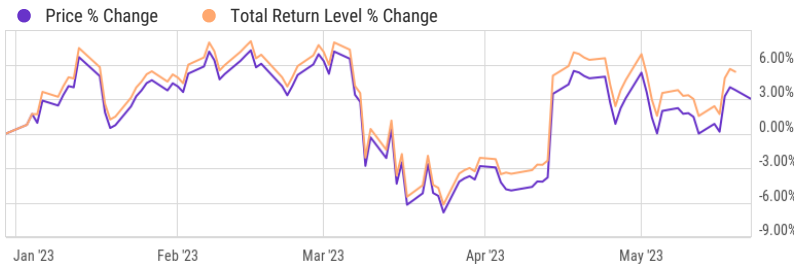


JPMorgan Chase & Co



Performance data quoted presents past performance; past performance does not guarantee future results; the investment return and principal value of an investment will fluctuate; an investor's shares, when redeemed, may be worth more or less than their original cost; current performance may be lower or higher than quoted performance data.

Inc. Statement	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	TTM
Revenue	97.37B	95.11B	93.54B	96.57B	100.70B	108.78B	115.72B	119.88B	121.68B	128.64B	136.27B
Operating Margin	--	--	--	--	--	--	--	--	--	--	--
EBIT Margin	37.00%	40.58%	40.80%	45.93%	49.43%	56.81%	61.93%	38.18%	53.51%	56.17%	68.13%
Effective Tax Rate	32.95%	29.17%	20.39%	28.38%	31.92%	20.34%	18.80%	18.66%	18.85%	18.39%	19.31%
Net Income	17.89B	21.74B	24.44B	24.73B	24.44B	32.47B	36.43B	29.13B	48.33B	37.68B	42.02B
EPS Basic	4.38	5.33	6.05	6.24	6.35	9.04	10.75	8.89	15.39	12.10	13.59
EPS Diluted	4.34	5.29	6.00	6.19	6.31	9.00	10.72	8.88	15.36	12.09	13.55

Balance Sheet	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	Last Qtr.
Total Assets	2.416T	2.572T	2.352T	2.491T	2.534T	2.623T	2.687T	3.385T	3.744T	3.666T	3.744T
Total Liabilities	2.205T	2.341T	2.104T	2.237T	2.278T	2.366T	2.426T	3.105T	3.449T	3.373T	3.441T
Financial Debt	353.73B	372.94B	325.32B	329.69B	335.88B	351.31B	332.42B	326.89B	354.60B	339.89B	337.73B
Shareholders Equity	211.18B	231.73B	247.57B	254.19B	255.69B	256.52B	261.33B	279.35B	294.13B	292.33B	303.08B

Cash Flow	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	TTM
Cash from Operations	107.95B	36.59B	73.47B	21.88B	-10.83B	15.61B	4.092B	-79.91B	78.08B	107.12B	37.80B
Cash from Investing	-150.50B	-165.64B	106.98B	-89.20B	28.25B	-199.42B	-52.06B	-261.91B	-129.34B	-137.82B	-41.42B
Cash from Financing	28.32B	118.23B	-187.51B	98.27B	14.64B	34.16B	32.99B	596.64B	275.99B	-126.26B	-194.47B
Free Cash Flow	107.95B	36.59B	73.47B	21.88B	-10.83B	15.61B	4.092B	-79.91B	78.08B	107.12B	37.80B

Dividend	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	TTM
Dividend Per Share	1.44	1.58	1.72	1.88	2.12	2.72	3.40	3.60	3.80	4.00	4.00
Payout Ratio	33.86%	32.15%	32.21%	34.27%	36.79%	31.13%	33.88%	43.56%	26.60%	36.00%	--

Profitability	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	TTM
Return on Assets	0.75%	0.87%	0.99%	1.02%	0.97%	1.26%	1.37%	0.96%	1.36%	1.02%	--
Return on Equity	9.06%	10.56%	11.29%	11.00%	10.68%	14.12%	15.68%	12.05%	19.01%	14.37%	--
Return on Invested Capital	3.25%	3.72%	4.15%	4.28%	4.16%	5.42%	6.06%	4.86%	7.70%	5.88%	--

Estimates	Q2 2023	Q3 2023	Q4 2023	Q1 2024	Q2 2024	2023	2024	2025
EPS	3.791	3.463	3.228	3.621	3.483	14.39	13.87	14.64
Revenue	38.02B	36.74B	35.83B	36.93B	36.55B	149.05B	147.18B	151.72B

Shareholder Friendliness	Liquidity	Short Interest
Dividend Yield	Quick Ratio Annual	Short Interest
Net Payout Yield	Current Ratio Ann	Days to Cover Short
Net Buyback Yield	Working Capital Ann	Percent of Float Short
Debt Paydwn Yield	EBIT/Int Expense Ann	% of Shr Outst Short

JPMorgan Chase is one of the largest and most complex financial institutions in the United States, with nearly \$4 trillion in assets. It is organized into four major segments-- consumer and community banking, corporate and investment banking, commercial banking, and asset and wealth management. JPMorgan operates, and is subject to regulation, in multiple countries.

Currency: USD

Symbol: JPM	Price - May 19, 2023 139.18
Sector: Financial Services	Price Target 159.72
Industry: Banks - Diversified	52 Week High - Feb. 7, 2023 144.34
Consensus Rating: Outperform	52 Week Low - Oct. 12, 2022 101.28
Y-Rating: Neutral	Market Cap 406.72B
Last Fiscal Period: --	

Performance	1M	3M	YTD	1Y*	3Y*	5Y*	10Y*
Total Return	-1.44%	-1.38%	5.37%	21.59%	19.75%	7.79%	13.41%
Price Return	-1.44%	-2.15%	3.79%	17.64%	16.22%	4.60%	10.28%

*Figures are annualized.

Comparables	Total Returns			Valuation (TTM)	
	1Y*	3Y*	5Y*	P/E	P/S
JPM	21.59%	19.75%	7.79%	10.27	3.031
TFC	-32.15%	1.26%	-8.05%	6.615	1.664
CMA	-44.96%	10.93%	-13.62%	4.04	1.326
FRBK	-66.75%	-16.39%	-32.22%	--	0.6593

*Figures are annualized.

Growth	3Y	5Y	10Y
Revenue	3.59%	5.02%	2.86%
Operating Income	--	--	--
EPS Basic	4.02%	13.76%	8.77%
Total Dividends Paid	3.19%	8.56%	10.07%
Book Value	4.17%	2.90%	3.11%
Total Assets	10.90%	7.67%	4.51%

Valuation	TTM	3Y Med.	5Y Med.	Ind. Avg.
PE Ratio	10.27	10.81	11.61	6.023
PS Ratio	3.031	3.222	3.337	1.864
PB Ratio	1.475	1.533	1.543	0.7063
Price/FCF	10.93	--	--	2.259
EV/EBITDA	--	--	--	--
EV/EBIT	0.4562	-2.482	-1.076	4.933
EV/Revenue	0.3108	-1.14	-0.5304	4.473
EV/FCF	1.120	-0.5738	0.1053	2.517
EV/Assets	0.0044	-0.0384	-0.0384	0.1103
P/E Forward	9.672	--	--	--
P/S Forward	2.729	--	--	--
PEG Forward	0.5086	--	--	--

Risk	3Y	5Y	10Y
Beta	0.9927	1.102	1.134
Standard Deviation	26.75%	28.68%	23.96%
Historical Sharpe Ratio	0.7289	0.3826	0.6877
Max Drawdown	38.75%	43.62%	43.62%
VaR 5%	2.81%	2.87%	2.50%
Historical Sortino	1.411	0.4987	0.894

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